日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kowloon Development Company Limited
Date Submitted	1 June 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>34</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares		capital
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			<u> </u>
Balance at close of the month	N/A_	N/A	N/A (Remark)
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u> D	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding n	nonth		
Increase/(decre	ease)		_	
Balance at clos	e of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency) : (Remark) II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,176,631,296		. <u> </u>			
Increase/ (decrease) during the month	<u> </u>		<u>-</u>	<u>-</u>		
Balance at close of the month	1,176,631,296					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date ⁻ (dd/mm/yyyy) and			<u> </u>		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u> N/A						
(/ /)						
shares						
(Note 1)						
2.						
<u>Z.</u>						
shares (Note 1)						
(11010-1)						
3.						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preference)			
Total funds raised d	uring the me	oth from overei	· ·	her class)		
Total funds raised d of options (State cu						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
				·		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , .	,				
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
			(Preferen	ce shares)		-
			(O	ther class)		-
			`	<i>,</i>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Outbacking the second second						
EGM approval date (if applicable)	(/ /)					
		Т	otal C. (Ordina	ary shares)		-
			(Preferen	ce shares)		-
			(0	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	d, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
2.		
Z		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

shares of shares of issuer issuer wh issued may be during the issued month pursuar pursuant thereto as	Oth	her Movements	in Issued Sha	re Capital						
1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A issuable (Note 1) N/A issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyy)		Time of leave							shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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4. Bonus issue EGM approval date:										
date : (dd/mm/yyyy) (/ /) EGM approval date: , , , , , , , , , , , , , , , , , , ,						N	I/A	_		
EGM approval date: (/ /) (dd/mm/yyyy) (/ /)	4.	Bonus issue				(/	/)		
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Type of Node 5. Scrip dividend At price : State ourrency Glass of shares (d/mm/yyy) N/A Issue and allotment date: (//) Glass of shares N/A Issue and allotment date: (//) (d/mm/yyy) (//) EGM approval date: (//) (d/mm/yyy) (//) 6. Repurchase of shares N/A cancellation date: (//) (d/mm/yyy) (//) EGM approval date: (//) (d/mm/yyy) (//) F. Repurchase of shares N/A Class of shares N/A (d/mm/yyy) (//) EGM approval date: (//) (d/mm/yyy) (//) F. Redemption of shares N/A redeemed (Note 1)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
issue At price currency date : (dd/mm/yyyy) (/ /) EGM approval date:					N/A			
EGM approval date: (dd/mm/yyyy) (/ /)	8.	Consideration issue	At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)N/AIssue and allotment date : (dd/mm/yyyy)(/ /)EGM approval date: (dd/mm/yyyy)(/ /)		
10. Other (Please specify) At price : State currency	Class of sharesN/Aissuable (Note 1)Issue and allotment date : (dd/mm/yyyy)(/ /)EGM approval date: (dd/mm/yyyy)(/ /)		
	Total E. (Ordinar shares (Preference shares (Other class	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Kowloon Development Company Limited does not have an authorised share capital and par value of shares in its share capital.

Submitted by: Lee Kuen Chiu

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.