

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) <b>:</b>	28/0	02/2018		
To: Hong Kong Exchanges and	l Clearin	g Limite	d		
Name of Issuer	Kowloo	n Develo	pment Comp	oany Limited	
Date Submitted	1 March	2018			
I. Movements in Authorised Sh	are Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>34</u>	_Descrip	ption:	Ordinary S	Shares	
			f ordinary hares	Par value (State currency)	Authorised share capital (State Currency)
Balance at close of preceding m	onth		N/A	N/A	N/A
Increase/(decrease)			<u>-</u>	-	<u>-</u>
Balance at close of the month			N/A	N/A	N/A (Remark)
(2) Stock code : <u>N/A</u>	_Descrip	ption:			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth				
Increase/(decrease)				-	
Balance at close of the month					

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State		N/A (Remark)

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,176,631,296	<u>-</u>		<u>-</u>
Increase/ (decrease) during the month				<del>_</del>
Balance at close of the month	1,176,631,296			

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
						-
(Note 1)						
2						
2.						
( / / )						
shares						
( <i>Note 1</i> )	_				_	
( ,						
3.						
<u> </u>						
-						
_ ( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur options (HKD)	ring the month	from exercise o	·	,		
			·	· · · · · · · · · · · · · · · · · · ·		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)2.	( / / )				
	-				
Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable)					
(dd/mm/yyyy)  3.	-				
	<del>-</del> <del> </del>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Cub comintion maios					
	-				
( / / )	· · ——— ·				_
Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	(Prefero	nary shares)ence shares)		_
		(	Other class)		<del>-</del>

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	_ _ 					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	( / / )					
<u> 2.</u>	<u> </u>					
	<del></del>					
G: 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , ,		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		
			(1	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares of h may be ant thereto the month
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Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A (Note 1))  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A (Note 1))  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A (Note 1))	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			Issued Share Capital	Type of Issue	Ou
1. Rights issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A (Note 1))  EGM approval date: (dd/mm/yyyy)  1. State currency  Class of shares issuable (N/A (Note 1))  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A (Note 1))  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  State (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A			-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)				Issue and allotment		Rights issue	1.
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Class of shares issuable (///)  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  (Insue and allotment date: (dd/mm/yyyy)  (Insue and allotment date: (dd/mm/yyyy)  EGM approval date: (Insue and allotment date: (Insue				EGM approval date:	currency		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:							
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A				
Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			( / / )			Open offer	2.
3. Placing  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date:			( / / )				
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:							
EGM approval date:			N/A				
			( / / )		At price : State currency	Placing	3.
			( / / )				
Class of shares issuable N/A (Note 1) ———			N/A				
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)			( / / )			Bonus issue	4.
EGM approval date: (dd/mm/yyyy) ( / / )			( / / )				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)	-	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	)	
			EGM approval date: (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)	-	
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: (dd/mm/yyyy)	)	
			Total E. (Ordinary sha (Preference sha (Other c	ares)	- - -
To	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E):	(1) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Kowloon Development Company Limited does not have an authorised share capital and par value of shares in its share capital.  Submitted by: Lee Kuen Chiu  Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Submitted by: Lee Kuen Chiu  Title: Company Secretary	Kowloon Development Company Limited does not have an authorised share capital and par value of shares in its
Submitted by: Lee Kuen Chiu  Title: Company Secretary	share capital.
Title: Company Secretary	
	Submitted by: Lee Kuen Chiu
	Title: Company Secretary

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.