

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | aring Limited | | |
|-------------------------------------|----------------------------------|----------------------------------|---|
| | loon Development Comportary 2018 | pany Limited | |
| I. Movements in Authorised Share Co | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 34 Des | cription: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State Currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | | | <u>-</u> |
| Balance at close of the month | N/A | N/A | N/A (Remark) |
| (2) Stock code : <u>N/A</u> Des | cription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/01/2018

| Stock code: N/A Desc | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Desc | ription: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,176,631,296 | <u>-</u> _ | | <u>-</u> |
| Increase/ (decrease) during the month | | | | _ |
| Balance at close of the month | 1,176,631,296 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | issuer) | | | |
|--------------------------------------|----------------|-----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
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| 2. | | | | | | |
| | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| () | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| | | To | tal A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised dur options (HKD) | ring the month | from exercise o | • | | | |
| | | | - | | _ | |

| Warrants to Issue Shares of the Is | suer which are t | o be Listed | | | | |
|---|---------------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | - | | | | | |
| | <u> </u> | | | · - | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| | | | | <u> </u> | | <u> </u> |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | - | | | | | |
| | _ | | | | | |
| (/ /) | · · · · · · · · · · · · · · · · · · · | <u> </u> | | · - | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares | | _ | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. | - | | | | | |
| | _ | | | | | |
| | <u> </u> | | | · - | | <u>.</u> |
| C411-(:£1:-4-4) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | , | , | | | | |
| | | Total | B. (Ordin | nary shares) | | - |
| | | | (Pretere | ence shares) | | <u>-</u> |
| | | | (| Other class) | | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | outstanding | monui | Шопш | Шопш | | |
| 1. IV/A | - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. | _ | | | | | |
| Stock code (if listed) Class of shares | - | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ _ _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefere | nary shares) ence shares) Other class) | | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | - | |
| Stidics (Note 1) | | |
| 2. | | |
| | - | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| J | - | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | · · |
| T.(1D. (0.1'. 1) | - | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |
| (Guier Guass) | | |

| Rights issue At price : State currency — Iss da EG (d) Open offer At price : State currency — Iss da EG (d) Example 1 | lass of shares issuable Note 1) sue and allotment ate: (dd/mm/yyyy) GM approval date: ld/mm/yyyy) lass of shares issuable Note 1) sue and allotment ate: (dd/mm/yyyy) | N/A (/ / N/A |) | month |
|---|---|----------------|---|-------|
| Rights issue At price : State currency Iss da EG (d | sue and allotment ate: (dd/mm/yyyy) GM approval date: ld/mm/yyyy) lass of shares issuable lote 1) sue and allotment | N/A |) | |
| Open offer At price : State currency — Iso da | ld/mm/yyyy) lass of shares issuable lote 1) sue and allotment | N/A | | |
| Open offer At price : State Iss da | Note 1) sue and allotment | | | |
| Open offer At price : State Iss da | Note 1) sue and allotment | | | |
| da EG | | (/ / | | |
| | | |) | |
| | GM approval date: ld/mm/yyyy) | (/ / |) | |
| | | | | - |
| | lass of shares issuable <i>lote 1</i>) | N/A | | |
| | sue and allotment ate : (dd/mm/yyyy) | (/ / |) | |
| EQ (d | GM approval date: ld/mm/yyyy) | (/ / |) | |
| | | | | |
| | lass of shares issuable <i>Note 1</i>) | N/A | | |
| | sue and allotment ate : (dd/mm/yyyy) | (/ / |) | |
| | GM approval date: ld/mm/yyyy) | (/ / |) | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|-----------------------------|---|-------|---|--|----------------------|
| | 7,1 | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

N/A

N/A

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|--------------------------------|---|---|--|---|
| | | | Class of shares issuable (Note 1) | N/A | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | Ordinary share eference share (Other clas | es) | - - - |
| | | | | | | |
| To | otal increase / (decre | ase) in ordinary shares during | g the month (i.e. Total of A to E | E): (| (1) Nil | |
| | | | | (| (2) N/A | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| Kowloon Development Company Limited does not have an authorised share capital and par value of shares in its |
| share capital. |
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| Submitted by: Lee Kuen Chiu |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other daily additionised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.