

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm                   | For the month ended (dd/mm/yyyy): 31/10/2014 |                       |          |                                  |   |
|--|--|-----------------------|----------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing Limited |  |                       |          |                                  |   |
| Name of Issuer                               | Kowloor                                      | n Developmer          | nt Comp  | oany Limited                     |   |
| Date Submitted                               | 3 Novem                                      | ber 2014              |          |                                  |   |
| I. Movements in Authorised Share Capital     |  |                       |          |                                  |   |
| 1. Ordinary Shares                           |  |                       |          |                                  | _   |
| (1) Stock code : <u>34</u>                   | Descrip                                      | tion: On              | dinary S | Shares                           |   |
|  |  | No. of ordi<br>shares |          | Par value<br>(State<br>currency) | Authorised share capital (State Currency) |
| Balance at close of preceding a              | month  |                       | N/A      | N/A                              | N/A                                       |
| Increase/(decrease)                          |  |                       |          |                                  |   |
| Balance at close of the month                |  |                       | N/A      | N/A                              | N/A<br>(Remark)                           |
| (2) Stock code : N/A                         | Descrip                                      | tion:                 |          |                                  |   |
|  |  | No. of ordi<br>shares |          | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month          |  |                       |          |                                  |   |
| Increase/(decrease)                          |  |                       |          |                                  |   |
| Balance at close of the month                |  |                       |          |                                  |   |

| Stock code: N/A Desc                | cription:                      |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : N/A Desc               | eription:                      |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
|                                     |                                |                                  |   |
| Balance at close of the month       | ; <del></del>                  | , <u> </u>                       |   |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 1,150,681,275 |             | <u>-</u> _       |                      |
| Increase/ (decrease)<br>during the month |               |             |                  | <u>-</u>             |
| Balance at close of the month            | 1,150,681,275 |             |                  |                      |

## III. Details of Movements in Issued Share Capital

| Share Options (under                 | Share Option  | Schemes of the  | issuer)       |              |                      |                          |
|--------------------------------------|---------------|-----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share                 |               |                 |               |              | No. of new shares of | No. of new shares of     |
| option scheme                        |               |                 |               |              | issuer issued during | issuer which may be      |
| including EGM                        |               |                 |               |              | the month pursuant   | issued pursuant thereto  |
| approval date                        |               | Movement duri   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                   |               |                 |               |              | •                    |                          |
| class of shares                      |               |                 |               |              |                      |                          |
| issuable                             | Granted       | Exercised       | Cancelled     | Lapsed       |                      |                          |
| 1. N/A                               |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
| ( / / )                              |               |                 |               |              |                      |                          |
| shares                               |               |                 |               |              |                      |                          |
| (Note 1)                             |               |                 |               |              |                      |                          |
| (Ivole 1)                            |               |                 |               |              |                      |                          |
| 2                                    |               |                 |               |              |                      |                          |
| 2.                                   |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
| ( / / )                              |               |                 |               |              |                      |                          |
| shares                               |               |                 |               |              |                      |                          |
| (Note 1)                             |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
| 3.                                   |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
|                                      |               |                 |               |              |                      |                          |
| ( / / )                              |               |                 |               |              |                      |                          |
| shares                               |               |                 |               |              |                      |                          |
| (Note 1)                             |               | -               |               |              |                      |                          |
|                                      |               | To              | tal A. (Ordin | -            |                      |                          |
|                                      |               |                 |               | nce shares)  |                      |                          |
|                                      |               |                 | ((            | Other class) |                      |                          |
| Total funds raised dur options (HKD) | ing the month | from exercise o | f<br>         |              |                      |                          |
| 1                                    |               |                 |               |              |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)   | Currency of Nominal value a<br>nominal close of<br>value preceding month | during the             | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|------------------------|---|--|--|
| 1. N/A  | -  |                        |   |  |  |
|   | -  |                        |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date |  | -<br>-<br>-            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>2.   | ( / / )  | _                      |   |  |  |
|   | <del>.</del>   |                        |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                      |  | _                      |   |  |  |
| Subscription price EGM approval date  |  | <del>-</del><br>-      |   |  |  |
| (if applicable)<br>(dd/mm/yyyy) 3.  | ( / / )  | _                      |   |  |  |
|   | -  |                        |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                      |  | _                      |   |  |  |
| Subscription price EGM approval date  |  | <del>-</del><br>-      |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4.   | ( / / )  | _                      |   |  |  |
|   | -  |                        |   |  |  |
| ( / / ) Stock code (if listed)  | · <del></del>  | _                      |   |  |  |
| Class of shares issuable (Note 1)   |  | _                      |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                                     | ( / / )  | -<br>-                 |   |  |  |
|   | Tot  | al B. (Ordi<br>(Prefer | nary shares)<br>ence shares)              |  | -  |
|   |  | (                      | Other class)                              |  | <del>-</del><br>-  |

| Convertibles (i.e. Convertible i | nto Shares of the I            | ssuer which are to                 | be Listed)                       |                                    |  |  |
|----------------------------------|--------------------------------|------------------------------------|----------------------------------|------------------------------------|--|--|
| Class and description            | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                           | <u></u>                        |                                    |                                  |                                    |  |  |
| Stock code (if listed)           |                                |                                    |                                  |                                    |  |  |
| Class of shares                  |                                |                                    |                                  |                                    |  |  |
| issuable (Note 1)                |                                |                                    |                                  |                                    |  |  |
| Subscription price               |                                |                                    |                                  |                                    |  |  |
| EGM approval date                |                                |                                    |                                  |                                    |  |  |
| (if applicable)                  |                                |                                    |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                        |                                    |                                  |                                    |  |  |
| 2.                               |                                |                                    |                                  |                                    |  |  |
| -                                |                                |                                    |                                  |                                    |  |  |
|                                  |                                |                                    |                                  |                                    |  |  |
|                                  | <del></del>                    |                                    |                                  |                                    |  |  |
| Stock code (if listed)           | <del></del>                    |                                    |                                  |                                    |  | -  |
| Class of shares                  |                                | <del></del>                        |                                  |                                    |  |  |
| issuable (Note 1)                |                                |                                    |                                  |                                    |  |  |
| Subscription price               |                                |                                    |                                  |                                    |  |  |
| EGM approval date                |                                |                                    |                                  |                                    |  |  |
| (if applicable)                  |                                |                                    |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                        |                                    |                                  |                                    |  |  |
| 3.                               |                                |                                    |                                  |                                    |  |  |
|                                  |                                |                                    |                                  |                                    |  |  |
|                                  |                                |                                    |                                  |                                    |  |  |
| -                                | <del></del>                    |                                    |                                  |                                    |  |  |
| Stock code (if listed)           | <del></del>                    |                                    |                                  |                                    |  | -  |
| Class of shares                  |                                | <del></del>                        |                                  |                                    |  |  |
| issuable (Note 1)                |                                |                                    |                                  |                                    |  |  |
| Subscription price               |                                |                                    |                                  |                                    |  |  |
| EGM approval date                |                                |                                    |                                  |                                    |  |  |
| (if applicable)                  |                                |                                    |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                        |                                    |                                  |                                    |  |  |
| 4.                               |                                |                                    |                                  |                                    |  |  |
|                                  | <u></u>                        |                                    |                                  |                                    |  |  |
|                                  |                                |                                    |                                  |                                    |  |  |
|                                  |                                |                                    |                                  |                                    |  |  |
| Stock code (if listed)           |                                |                                    |                                  |                                    |  |  |
| Class of shares                  |                                |                                    |                                  |                                    |  |  |
| issuable (Note 1)                |                                |                                    |                                  |                                    |  |  |
| Subscription price               |                                |                                    |                                  |                                    |  |  |
| EGM approval date                |                                |                                    |                                  |                                    |  |  |
| (if applicable)                  |                                |                                    |                                  |                                    |  |  |
| (dd/mm/yyyy)                     | ( / / )                        |                                    |                                  |                                    |  |  |
|                                  |                                | ,                                  | Total C. (Ordin                  | nary shares)                       |  | _  |
|                                  |                                |                                    | (Prefere                         | ence shares)                       |  | -  |
|                                  |                                |                                    | (1                               | Other class)                       |  | -  |
|                                  |                                |                                    |                                  |                                    |  |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   |  |   |
|   | =  |   |
| shares (Note 1)   |  |   |
| Stidies (Note 1)  |  |   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
| J   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| m (1D (0 l' 1 )   |  |   |
| Total D. (Ordinary shares) (Preference shares)  |  |   |
| (Other class)   |  |   |
| (Guier Class)   |  | ·<br>   |

| Class of shares issuable (Note 1)  1. Rights issue  At price: State   Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  2. Open offer  At price: State   Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / ) |    | Type of Issue | a Issued Share Capital    |                                 |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|---------------|---------------------------|---------------------------------|-------|---|--|---|
| 1. Rights issue   At price: currency      Issue and allotment   date: (dd/mm/yyyy)  |    | Type of Issue |                           |                                 | N/A   |   |  |   |
| Class of shares issuable (Note 1)  2. Open offer At price: State  | 1. | Rights issue  | At price : State currency | Issue and allotment             | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (N/A)  Issue and allotment date: (dd/mm/yyyy)  |    |               |                           |                                 | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  |    |               |                           |                                 |       |   | -  | -   |
| date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )  EGM approval date: (/ / )  State currency  Issue and allotment date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )   |    |               |                           |                                 | N/A   |   |  |   |
| Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  | 2. | Open offer    |                           |                                 | ( / / | ) |  |   |
| 3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)   |    |               |                           |                                 | ( / / | ) |  |   |
| 3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:   |    |               |                           |                                 |       |   |  | -   |
| EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                                 | N/A   |   |  |   |
| Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:   | 3. | Placing       | At price : State currency |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:  |    |               |                           | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                                 |       |   |  |   |
| date: (dd/mm/yyyy)  EGM approval date:  |    |               |                           |                                 | N/A   |   |  |   |
|   | 4. | Bonus issue   |                           |                                 | ( / / | ) |  |   |
| (dd/mm/yyyy)  |    |               |                           | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-----------------------------|---|-------|---|--|----------------------|
|    | 7,1                  |                             |   |       |   |  |                      |
|    |                      |                             | Class of shares issuable (Note 1)       | N/A   |   |  |                      |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |                      |
|    |                      |                             |   |       |   |  |                      |
|    |                      |                             | Class of shares repurchased (Note 1)    | N/A   |   |  |                      |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |                      |
|    |                      |                             |   |       |   |  |                      |
|    |                      |                             | Class of shares redeemed (Note 1)       | N/A   |   |  |                      |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |                      |
|    |                      |                             |   |       |   |  |                      |
|    |                      |                             | Class of shares issuable (Note 1)       | N/A   |   |  |                      |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |                      |
|    |                      |                             |   |       |   |  |                      |

For Main Board and GEM listed issuers

No. of new No. of new

N/A

|     | Type of Issue             |                                |  | is                             | shares of<br>suer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|--------------------------------|--|--------------------------------|--|---|
|     |                           |                                | Class of shares issuable N/A (Note 1)      |                                |  |   |
| 9.  | Capital reorganisation    |                                | Issue and allotment date : (dd/mm/yyyy)    | )                              |  |   |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)            | )                              |  |   |
|     |                           |                                |  |                                |  |   |
|     |                           |                                | Class of shares issuable N/A (Note 1)      |                                |  |   |
| 10. | Other<br>(Please specify) | At price : State currency      | - Issue and allotment date : (dd/mm/yyyy)  | )                              |  |   |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)            | )                              |  |   |
|     |                           |                                | Total E. (Ordinary<br>(Preference<br>(Othe | shares)<br>shares)<br>r class) |  | <u> </u>  |
|     |                           |                                |  |                                |  |   |
| Т   | otal increase / (decre    | ease) in ordinary shares durin | g the month (i.e. Total of A to E):        | (1)                            | Nil  |   |
|     |                           |                                |  | (2)                            | N/A  |   |
| To  | otal increase / (decre    | ease) in preference shares dur | ring the month (i.e. Total of A to E):     |                                | N/A  |   |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):  |
|--|
| Kowloon Development Company Limited does not have an authorised share capital and par value of shares in its |
| share capital.   |
|  |
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| <del></del>  |
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|  |
|  |
|  |
| Submitted by: Lee Kuen Chiu  |
| Title: Company Secretary   |
| (Director, Secretary or other duly authorised officer)   |
| (Director, Secretary of other daily additionised officer)  |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.