

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kowloon Development Company Limited
Date Submitted	6 October 2014

I. Movements in Authorised Share Capital

(1) Stock code : <u>34</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State Currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u> </u>		-
Balance at close of the month	N/A_	N/A	N/A (Remark)
			(Kelliark)
(2) Stock code : <u>N/A</u> Descri	ption :		
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	
	No. of ordinary	Par value (State	Authorised share capital
 (2) Stock code : <u>N/A</u> Description Balance at close of preceding month Increase/(decrease) 	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decreas	e)			
Balance at close of	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateN/Acurrency) :(Remark)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,150,681,275			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,150,681,275			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)		·				
(1000 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(note 1)		То	tal A (Ordin	ary charge)		
		10	Drafara			
				Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (HKD)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Preferen	ary shares) nce shares) ther class)		

		1.1.1		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of issue At price : State currency Class of shares issuable (More I) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (More I) N/A 4. Bonus issue Class of shares issuable (More I) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		Type of Issue		Class of shares issuable	N/A			
1. Kights issue At price : currency date : (dd/mm/yyyy) $(7/7)$ EGM approval date: (1/7) EGM approval date: $(7/7)$ 2. Open offer At price : State Issue and allotment MA (Note 1) Issue and allotment $(7/7)$ EGM approval date: 2. Open offer At price : State Issue and allotment $(7/7)$ Bonus issue At price : State Issue and allotment $(7/7)$ 3. Placing At price : State Issue and allotment $(7/7)$ 3. Placing At price : State Issue and allotment $(7/7)$ Glass of shares issuable N/A (N/A) (N/A) (Mmm/yyyy) $(7/7)$ EGM approval date: $(7/7)$ 4. Bonus issue Class of shares issuable N/A (N/A) (Note 1) Issue and allotment $(7/7)$ $(7/7)$ 4. Bonus issue EGM approval date: $(7/7)$ $(7/7)$ EGM approval date: $(7/7)$ $(7/7)$ $(7/7)$	1	Dichts issue	At price . State					
(dd/mmi/yyyy) (///) $(dd/mmi/yyyy) (///)$	1.	Rights issue			(/ /)		
2. Open offer At price : State currency — Issue and allotment date : $(dd/mm/yyyy)$ (/ /) EGM approval date: $(dd/mm/yyyy)$ (/ /) 3. Placing At price : State currency — Class of shares issuable $\frac{N/A}{(Note 1)}$ —					(/ /)		
2. Open offer At price : State currency I sum and allotment date : $(dd/mm/yyyy)$ (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State currency I sum and allotment date : $(dd/mm/yyyy)$ (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								
EGM approval date: $(///)$ Gass of shares issuable N/A (dd/mm/yyyy) $(///)$ 3. Placing At price: State Issue and allotment (At price: Class of shares issuable N/A Issue and allotment (At price: Class of shares issuable N/A Issue and allotment (At price: Class of shares issuable (Mm/yyyy) (///) EGM approval date: (///) (More 1) Issue and allotment (Note 1) Issue and allotment (Note 1) EGM approval date: EGM approval date: (///) EGM approval date: (///)					N/A	L		
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) (/ /) $ $(dd/mm/yyyy) (/ /)$	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$ 4. Bonus issue Class of shares issuable Issue and allotment date : $(dd/mm/yyyy)$ N/A Issue and allotment date : $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(Note 1)$ Issue and allotment date : $(dd/mm/yyyy)$					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(dd/mm/yyyy)$ $(/ /)$ 4. Bonus issue Issue and allotment date : $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(Note 1)$ N/A Issue and allotment date : $(dd/mm/yyyy)$ $(/ /)$ EGM approval date: $(Note 1)$ Issue and allotment date : $(dd/mm/yyyy)$								
EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1)					N/A	۱ 		
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	3.	Placing	At price : State		(/ /)		
4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)					(/ /)		
4. Bonus issue Issue and allotment date: (/ /) EGM approval date: (/ /)								
date : (dd/mm/yyyy) (/ /) EGM approval date:					N/A	L		
	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue	H	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			I	For Main H	Board	and GEM lis	sted issuers
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (0 (Pr	Ordinary sl eference sl (Other	hares)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Kowloon Development Company Limited does not have an authorised share capital and par value of shares in its share capital.

Submitted by: _	Lee Kuen Chiu	
Title: (Director	Company Secretary , Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*