

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Kowloon Development Company Limited Date Submitted 1 November 2012						
I. Movements in Authorised Shar	re Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>34</u>	Descrip	tion: Ordinary S	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State Currency)		
Balance at close of preceding mo	onth	5,000,000,000	HK\$0.10	HK\$500,000,000		
Increase/(decrease)		<u>-</u> _				
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000		
(2) Stock code : <u>N/A</u>	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

31/10/2012

2. Preference Sh	nares				
Stock code:	N/A	Description :			
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month			
Increase/(decrea	ase)				
Balance at close	e of the month	ı			
3. Other Classes	s of Shares				
Stock code:	N/A	Description:			
		No. of classes of		Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month			
increase/(decrea	ase)				
Balance at close	e of the month	ı			
Total authorised currency):	l share capital	at the end of the mor	ith (State	HK\$50	00,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,150,681,275		<u>-</u>	<u>-</u> _	
Increase/ (decrease) during the month	<u>-</u>			<u>-</u>	
Balance at close of the month	1,150,681,275				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
chorac						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(11016 1)						
3.						
3.						
						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised du	ring the menth	from overeige o	•			
options (HKD)	ing the month	i itolli exelcise o	1			
options (TIXD)			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	•				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
4.					
(/ /)	·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i	nto Shares of the I	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)		<u></u>				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			(1	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Outinam shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 1. Rights issue (/ / date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A shares Class of repurchased (Note 1) Repurchase of Cancellation date: shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/AClass of shares redeemed (Note 1) 7. Redemption of Redemption date:

7. Redemption of shares

Redemption date:
(dd/mm/yyyy)

EGM approval date:
(dd/mm/yyyy)

(/ /)

8. Consideration issue At price: State currency —

State (Mote 1)

Issue and allotment date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

For	M	ain	R	ard	and	GFM	listed	issuer

Remarks (if any):
Submitted by: Lee Kuen Chiu
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.